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Trustee for the SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC

Presentment Date: March 30, 2009

Time: 12:00 p.m.

Objections Due: March 27, 2009

Time: 12:00 p.m.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

**NOTICE OF PRESENTMENT OF PROPOSED ORDER GRANTING TRUSTEE'S
MOTION FOR AUTHORITY TO RETAIN SPECIAL COUNSEL *NUNC PRO TUNC* AS
OF MARCH 13, 2009 AND OPPORTUNITY FOR HEARING**

PLEASE TAKE NOTICE that upon the motion (the "Motion") of Irving H. Picard as trustee (the "Trustee") for the liquidation of the business of Bernard L. Madoff Investment Securities LLC (the "Debtor") for authority to retain Attias & Levy as special counsel *nunc pro tunc* as of March 13, 2009, the undersigned will present the proposed order (the "Order") submitted herewith to the Honorable Burton R. Lifland, United States Bankruptcy Judge, for signature and entry on **March 30, 2009, at 12:00 noon.**

PLEASE TAKE FURTHER NOTICE, that any objections to the Order must be

(a) filed in accordance with the electronic filing procedures for the United States Bankruptcy

Court for the Southern District of New York, with a proof of service, and a courtesy copy delivered to the chambers of the Honorable Burton R. Lifland, One Bowling Green New York, New York 10004 and (b) served upon on Baker & Hostetler, LLP, Counsel for the Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: David Sheehan, by no later than **12:00 noon on March 27, 2009.**

PLEASE TAKE FURTHER NOTICE, that unless a written objection to the Order, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to the chambers of the Honorable Burton R. Lifland by no later than 12:00 noon on March 27, 2009, there will not be a hearing and the order may be signed.

PLEASE TAKE FURTHER NOTICE, that if a written objection is timely filed, a hearing on the motion and Order will be scheduled by the Court. The moving and objecting parties, if any, are required to attend the hearing, and failure to attend in person or by counsel may result in the requested relief being granted or denied upon default.

Dated: New York, New York
March 16, 2009

By: /s/David J. Sheehan
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